

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS



This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated November 11, 2024 (The "Red Herring Prospectus"). You are encouraged to read greater details available in the Red Herring Prospectus.  
(Red Herring Prospectus can be downloaded from the website of BRLMs at [www.markcorporateadvisors.com](http://www.markcorporateadvisors.com), [www.beelinemb.com](http://www.beelinemb.com) and of the Company [www.c2c-as.com](http://www.c2c-as.com))  
THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



## C2C ADVANCED SYSTEMS LIMITED

Corporate Identity Numbers: U72200KA2018PLC110361, Date of Incorporation: February 21, 2018

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
No.86, Wings of Eagles, SS Commercial Estate, Varthur Road, Nagavrapalya Main Road, C V Raman Nagar, Bengaluru-560093 Karnataka, India	C4, Anand Niketan, New Delhi - 110 021, India	Manjeet Singh Company Secretary and Compliance Officer	Email: <a href="mailto:compliance@c2c-as.com">compliance@c2c-as.com</a> Tel: +91 80 4372 4052	<a href="http://www.c2c-as.com">www.c2c-as.com</a>

**PROMOTERS OF OUR COMPANY: C2C INNOVATIONS PRIVATE LIMITED, PVR MULTIMEDIA PRIVATE LIMITED, LAKSHMI CHANDRA, MAYA CHANDRA, SUBRAHMANYA SRINIVASA NARENDRA LANKA, KURIYEDATH RAMESH AND MURTAZA ALI SOOMAR**

DETAILS OF THE ISSUE							
TYPE	FRESH ISSUE SIZE	OFS SIZE (BY NO. OF SHARES OR BY AMOUNT IN ₹)	TOTAL ISSUE SIZE	ISSUE UNDER	SHARE RESERVATION		
					QIB	NII	RII
Fresh Issue	43,83,600 Equity Shares aggregating up to ₹ [●] lakhs	Nil	43,83,600 Equity Shares aggregating up to ₹ [●] lakhs	This Issue is being made pursuant to Regulation 229(2) of SEBI ICDR Regulations, as the Company's post issue Paid-up capital would be less than or equal to twenty-five crore rupees.	Not more than 20,82,000 Equity Shares  Market Maker reservation portion of 2,19,600 Equity Shares.	Not less than 6,24,600 Equity Shares	Not less than 14,57,400 Equity shares to the Retail individual investors
These Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited (NSE Emerge).							
Details of OFS by Promoters/ Promoter group/ other selling shareholders: - NIL							

### Details of OFS by Promoter(s) / Promoter Group / Other Selling Shareholders

Name	Type	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity	Name	Type	No of Shares offered/ Amount in ₹	WACA in ₹ per Equity
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES							

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers- NA.			
PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES			
Price Band*	₹ 214 to ₹ 226	Minimum lot size	600 Equity Shares
Anchor Investor Bidding Date	Thursday, November 21, 2024	Initiation of Unblocking of Funds/refunds	On or before Thursday, November 28, 2024
Bid Opening Date**	Friday, November 22, 2024	Credit of Equity Shares to demat accounts of Allotees	On or before Thursday, November 28, 2024
Bid Closing Date	Tuesday, November 26, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges	On or before Friday, November 29, 2024
Finalization of basis of allotment with the Designated Stock Exchange	On or before Wednesday, November 27, 2024		

\* For details of price band and basis of issue price, please refer to price band advertisement and page 103 of Red Herring Prospectus.

\*\* Our Company may, in consultation with the Book Running Lead Managers, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations.

### Details of WACA of all shares transacted by promoters over the trailing eighteen months from the date of Red Herring Prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price-Highest Price (in Rs.)
Trailing Eighteen Month from the date of Red Herring Prospectus	34.59	6.53	0.00-157.69

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Red Herring Prospectus.

### RISKS IN RELATION TO THE FIRST ISSUE

The face value of the Equity Shares is ₹ 10/- each. The Floor Price, the Cap Price and the Issue Price to be determined by our Company in consultation with the BRLMs on the basis of the assessment of market demand for our Equity Shares by way of the Book Building Process, as disclosed in "Basis for Issue Price" on page 103 or in case where, Price Band is not disclosed otherwise, will be advertised in two national daily newspapers (one each in English and in Hindi) with wide circulation and one daily regional newspaper with wide circulation at least two working days prior to the Bid / Issue Opening Date, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

### GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" appearing on page 26 of the Red Herring Prospectus.

### PROCEDURE

You may obtain a physical copy of the Application form and the Red Herring Prospectus from Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"), syndicate members, registered brokers, registrar to issue, Depository Participants, underwriters, bankers to the issue, or Self Certified Syndicate Banks. You may also download the Red Herring Prospectus from the websites of ("SEBI"), Book Running Lead Managers, Company and Stock Exchange where the equity shares are proposed to be listed that is [www.sebi.gov.in](http://www.sebi.gov.in), [www.markcorporateadvisors.com](http://www.markcorporateadvisors.com), [www.beelinemb.com](http://www.beelinemb.com), [www.c2c-as.com](http://www.c2c-as.com); and [www.nseindia.com](http://www.nseindia.com).

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Managers or download it from the websites of the National Stock Exchange of India Limited ("NSE") i.e. [www.nseindia.com](http://www.nseindia.com); and the Book Running Lead Managers [www.markcorporateadvisors.com](http://www.markcorporateadvisors.com), [www.beelinemb.com](http://www.beelinemb.com)

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## PRICE INFORMATION OF BOOK RUNNING LEAD MANAGERS

### DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY MARK CORPORATE ADVISORS PRIVATE LIMITED

Sr. No.	Issuer Name	Issue Size (₹ in Cr.)	Issue Price (₹)	Listing Date	Opening Price on Listing Date (₹)	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 30th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 90th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 180th Calendar Days from Listing
1.	Jetmall Spices And Masala Limited	4.98	20	April 19, 2021	20.5	(6.75) %, 4.70%	(10.50) %, 9.60%	(10.00) %, 28.81%
2.	FOCE India Limited	29.02	225	December 28, 2021	225	(6.67) %, (0.76) %	(8.44) %, (2.41) %	23.13%, (8.13) %
3.	Khazanchi Jewellers Limited	96.74	140	August 07, 2023	142.3	51.43%, (0.26) %	102.21%, (2.41) %	143.57%, 9.30%
4.	Sunrest Lifescience Limited	10.85	84	November 20, 2023	84	(27.26) %, 8.93%	(12.50) %, 11.92%	*

## SUMMARY STATEMENT OF DISCLOSURE

### SME IPO:

Financial Year	Total no. of IPOs	Total Amount of Funds raised. (₹ Cr.)	No. of IPOs trading at discount- 30 <sup>th</sup> calendar days from listing			No. of IPOs trading at premium- 30 <sup>th</sup> calendar days from listing			No. of IPOs trading at discount-180 <sup>th</sup> calendar days from listing			No. of IPOs trading at premium-180 <sup>th</sup> calendar days from listing		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2021-22	2	34.00	0	0	2	0	0	0	0	0	0	0	0	2
2022-23	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2023-24	2	107.59	0	1	0	1	0	0	0	0	1	1	0	0

### MAIN BOARD IPO:

Financial Year	Total No. of IPOs	Total Funds Raised (₹ in Cr.)	Nos. of IPO trading at discount as on 30 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at premium as on 30 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at discount as on 180 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at premium as on 180 <sup>th</sup> calendar day from listing date		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2024-25			NIL											
2023-24			NIL											
2022-23			NIL											
2021-22			N.A.											

### DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY BEELINE CAPITAL ADVISORS PRIVATE LIMITED

Sr. No.	Issuer Name	Issue Size (₹ in Cr.)	Issue Price (₹)	Listing Date	Opening Price on Listing Date (₹)	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 30th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 90th Calendar Days from Listing	+/- % Change in Closing Price, (+/- % Change in Closing Benchmark) 180th Calendar Days from Listing
1.	Beacon Trusteeship Limited	32.52	60.00	June 04, 2024	90.00	+117.67% (+10.98)	+81.25% (+15.31%)	N.A.
2.	United Cotfab Limited	36.29	70.00	June 24, 2024	75.00	+0.24% (3.99%)	-23.14% (9.31%)	N.A.
3.	Dindigul Farm Product Limited	34.83	54.00	June 27, 2024	102.60	+109.54% (+2.79%)	+37.31% (+7.16%)	N.A.
4.	Sati Poly Plast Limited	17.36	130.00	July 22, 2024	247.00	+62.00% (+0.77%)	+50.00% (+0.98%)	N.A.
5.	V.L.Infraprojects Limited	18.52	42.00	July 30, 2024	79.80	+148.81% (+0.78%)	+32.38% (-2.72%)	N.A.
6.	Ashapura Logistics Limited	52.66	144.00	August 06, 2024	185.00	-3.16% (+5.03%)	-29.17% (+1.30%)	N.A.
7.	Positron Energy Limited	51.21	250.00	August 20, 2024	475.00	+75.04% (+2.75%)	N.A.	N.A.
8.	Indian Phosphate Limited	67.36	99.00	September 03, 2024	188.10	+14.80% (+2.05%)	N.A.	N.A.
9.	Mach Conferences and Events Limited	125.28	225.00	September 11, 2024	300.00	+6.36% (+0.11%)	N.A.	N.A.
10.	S D Retail Limited	64.98	131.00	September 27, 2024	145.00	+2.33% (-8.04%)	N.A.	N.A.

## SUMMARY STATEMENT OF DISCLOSURE

### SME IPO:

Financial Year	Total No. of IPOs	Total Funds Raised (₹ in Cr.)	Nos. of IPO trading at discount as on 30 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at premium as on 30 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at discount as on 180 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at premium as on 180 <sup>th</sup> calendar day from listing date		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2024-25	16	655.43	-	-	3	10	-	3	-	-	-	3	-	1
2023-24	21	770.18	-	-	3	13	3	2	-	2	2	15	1	1
2022-23	12	232.94	-	1	2	3	2	4	-	1	1	3	2	5
2021-22			N.A.											

### MAIN BOARD IPO:

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Financial Year	Total No. of IPOs	Total Funds Raised (₹ in Cr.)	Nos. of IPO trading at discount as on 30 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at premium as on 30 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at discount as on 180 <sup>th</sup> calendar day from listing date			Nos. of IPO trading at premium as on 180 <sup>th</sup> calendar day from listing date		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
2024-25														
2023-24														
2022-23														
2021-22														

BOOK RUNNING LEAD MANAGERS TO THE ISSUE	
<b>Mark Corporate Advisors Private Limited</b> <b>CIN Number:</b> U67190MH2008PTC181996 <b>Address:</b> 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057. Maharashtra <b>Tel. No.:</b> +91 22 2612 3208 <b>Email id:</b> smeipo@markcorporateadvisors.com <b>Investor Grievance Email id:</b> investorsgrievance@markcorporateadvisors.com <b>Website:</b> www.markcorporateadvisors.com <b>Contact Person:</b> Mr Manish Gaur <b>SEBI Registration Number.:</b> INM000012128	<b>Beeline Capital Advisors Private Limited</b> <b>CIN Number:</b> U67190GH2020PTC11432 <b>Address:</b> B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India. <b>Tel. No.:</b> 079 4918 5784 <b>Email Id:</b> mb@beelinemb.com <b>Investors Grievance Email id:</b> ig@beelinemb.com <b>Website:</b> www.beelinemb.com <b>Contact Person:</b> Mr. Nikhil Shah <b>SEBI Registration Number:</b> INM000012917
REGISTRAR TO THE ISSUE	STATUTORY AUDITOR OF THE COMPANY
<b>Link Intime India Private Limited</b> <b>Address:</b> C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg Vikhroli (West), Mumbai 400 083 Maharashtra, India <b>Tel:</b> +91 22 4918 6200 <b>E-mail:</b> c2csme.ipo@linkintime.co.in <b>Website:</b> www.linkintime.co.in <b>Investor grievance e-mail:</b> c2csme.ipo@linkintime.co.in. <b>Contact Person:</b> Ms Shanthi Gopalkrishnan <b>SEBI Registration No:</b> INR000004058	<b>M/s. P K Chand &amp; Co</b> Chartered Accountants F-21 B, Sector-27, Noida-201 301, INDIA <b>Email:</b> admin@pkchand.com <b>Tel:</b> +91 120 420 2226, / +91 -981 1 1 88432 <b>Contact Person:</b> Prashant Kumar Chand <b>Firm Registration Number:</b> 512371C <b>Peer Review Certificate Number:</b> 014849
BANKERS TO THE COMPANY	BANKERS TO THE COMPANY
<b>Axis Bank Limited</b> SLF Mall, HR Branch Faridabad - 121003 <b>Telephone Number:</b> NA <b>Contact person:</b> Vishal Ladhe <b>Website:</b> www.axisbank.com <b>E-mail:</b> vishal.ladhe@axibank.com	<b>IndusInd Bank Limited</b> 11th Floor, New Tower Hyatt Regency Complex, Block-a, District Centre Bhikaji Cama Place, R K Puram, New Delhi – 110 066 <b>Telephone Number:</b> +91 8447257503 <b>Contact person:</b> Ms Priyanka Gupta <b>Website:</b> www.indusind.com <b>E-mail:</b> priyanka@indusind.com
BANKERS TO THE COMPANY	LEGAL ADVISOR TO THE COMPANY
<b>Kotak Mahindra Bank</b> Plot No:C 27 Block 9 Bandra Kurla Complex Bandra East, Mumbai 400 051 <b>Telephone Number:</b> +91 8884652666 <b>Contact person:</b> Mr Abhinandan Gargatte <b>Website:</b> www.kotak.com <b>E-mail:</b> abhinamdan.gargatte@kotak.com	<b>Ms Pooja Sharma</b> 8/14, Malad Co-op Hsg Soc Ltd, Poddar Park, Malad (East), Mumbai- 400097 <b>Tel No:</b> +91 9022869773 <b>Email Id:</b> poojalegalventures@gmail.com
SYNDICATE MEMBER & MARKET MAKER	BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK
<b>SPREAD X SECURITIES PRIVATE LIMITED</b> <b>Address:</b> Shilp Corporate Park, B Block, 13th Floor, B-1309, Near Rajpath Club, Rajpath Rangoli Road, S. G. Highway, Ahmedabad – 380054, Gujarat, India <b>Tel:</b> +91 79 6907 2018 <b>Contact Person:</b> Mrs. Khushbu Nikhil Kumar Shah <b>Email Id:</b> info@spreadx.in <b>Website:</b> <a href="http://www.spreadx.in">www.spreadx.in</a>	<b>IndusInd Bank Limited</b> PNA House, 4th Floor, Plot No: 57/1, Street No: 17 Marol MIDC, Andheri (East), Mumbai – 400 093 Maharashtra, India <b>Tel:</b> +91 22 6106 9318 <b>E-mail:</b> nseclg@indusind.com <b>Website:</b> www.indusind.com <b>Contact Person:</b> Mr Kaushik Chatterjee <b>SEBI Registration No:</b> INB100000002
<b>Name of Credit Rating Agency and rating or grading obtained, if any:</b> Not Applicable	
<b>Name of Debenture Trustee, if any:</b> Not Applicable	
<b>Self-Certified Syndicate Banks</b>	<b>The list of banks is available on</b> <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> which is updated from time to time
<b>SCSBs eligible as Issue Banks for UPI</b>	<b>The list of banks is available on</b> <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=41">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=41</a> which is updated from time to time
<b>Non-Syndicate Registered Brokers:</b> You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at Non-Syndicate Broker Centers. The details of such Broker Centers, along with names and contact details of the Registered Brokers are available on the websites of the Stock Exchange ( <a href="http://www.nseindia.com">www.nseindia.com</a> ). For further details, see Chapter titled “Issue Procedure” beginning at page no. 284 of the Red Herring Prospectus.	
<b>Details regarding website address (es)/link(s) from which the investor can obtain list of registrar to the Issue and Share Transfer Agents and Depository Participant who can accept Application from Investor (As applicable).</b> The Details of the Designated Registrar and Share Transfer Agents locations and Designated Collecting Depository Participant Locations along with their Names and Contact Details are available on the website of the NSE ( <a href="http://www.nseindia.com">www.nseindia.com</a> ).	

## PROMOTERS OF THE COMPANY

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	C2C Innovations Private Limited	Corporate	-
2.	PVR Multimedia Private Limited	Corporate	-
3.	Lakshmi Chandra	Individual	<b>Experience:</b> She has 18 years of experience as a technology licensing specialist and has about 10 years' experience as a digital design specialist. <b>Educational Qualification:</b> She holds a Bachelor's degree in Social Sciences from the Madras University and a Master's degree in Business Administration from the Rutgers University, New Jersey, USA
4.	Maya Chandra	Individual	<b>Experience:</b> She has worked in Asia society and in the USA and India and was Vice President corporate affairs in a technology company. She is involved charitable work for protecting and taking care of street animals as well

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			<b>Educational Qualification:</b> She is a graduate in Economics from the London School of Economics
5.	Kuriyedath Ramesh	Individual	<b>Experience:</b> He retired from the Navy in 2011 after about 25 years of service in the Indian Navy. <b>Educational Qualification:</b> He completed his B Tech. degree in 1990 from INS Shivaji. He has also completed an Executive Management Course for Armed Forces Officers from IIM Bangalore.
6.	Subrahmanya Srinivasa Narendra Lanka	Individual	<b>Experience:</b> He brings with him professional knowledge and operational competencies honed over 30 years of dedicated service in the Indian Navy and Indian Industry. <b>Educational Qualification:</b> He Holds the degree of B.Tech (Electrical) from Naval Engineering College, INS Shivaji, Lonavala.
7.	Murtaza Ali Soomar	Individual	<b>Experience:</b> He has about 2 decades of diverse entrepreneurial experience. <b>Educational Qualification:</b> He Holds the degree of Bachelor of Arts (Honors Course) from University of Delhi.

## BUSINESS OVERVIEW AND STRATEGY

**Company Overview:** Our Company was incorporated as ‘C2C – DB Systems Private Limited, a private limited company, under the Companies Act, 2013, pursuant to a Certificate of Incorporation dated February 21, 2018 issued by the Registrar of Companies, Bengaluru, Karnataka (“RoC”). Subsequently, the name of our Company was changed to C2C Advanced Systems Private Limited and a fresh Certificate of Incorporation dated May 12, 2022 was issued by the RoC. Pursuant to a special resolution passed by our shareholders in the Extra Ordinary General Meeting held on October 28, 2023 our Company was converted into a public limited company and the name of our Company was changed to ‘C2C Advanced Systems Limited and a fresh Certificate of Incorporation dated December 22, 2023 was issued to our Company by the RoC. For further details on the changes in the name and registered office of our Company, see “History and Certain Corporate Matters” on page 168 of this Red Herring Prospectus.

**Product/Service Offering:** We are engaged in pre-eminent domain agnostic technology company focused on “Intelligent Platform” is in a very unique position to dominate this space. We have a technological advantage over our existing competitors, as reflected in our higher margins and globally competitive offerings. Our expertise in architecture design, data acquisition, data analytics and modelling, AI/ML has dual use in the civilian applications. The rigorous requirements placed by Military requirements allows us to innovate for the highest levels of performance.

**Revenue segmentation by product/service offering:**

(₹ in Lakhs)

Particulars	Revenue from Operation			
	September 30, 2024	March 31, 2024	March 31, 2023	March 31, 2022
Domestic Sales	316.90	1016.26	90.07	34.69
Overseas Sales	4,005.46	3,089.62	714.80	0.00
<b>Total</b>	<b>4322.37</b>	<b>4105.89</b>	<b>804.87</b>	<b>34.69</b>

**Geographies Served:** Presently, our company derives its revenue from the contracts from the Government arms and associated entities such as defence public sector undertakings and government organizations involved in space research. We have also exported our services to Malaysia, United States of America, and Singapore. We sell our products in the states of Tamil Nadu, Karnataka, West Bengal and Uttarakhand.

**Revenue segmentation by geographies:** Not Applicable

**Financial Key Performance Indicators:**

The financial performance of the company for last three years as per restated consolidated financial Statement:

Particulars	For the six-month period ended September 30, 2024	For the Financial Year ended March 31, 2024	For the Financial Year ended March 31, 2023	For the Financial Year ended March 31, 2022
Revenue from Operations <sup>(1)</sup>	4,322.27	4,105.89	804.87	34.69
EBITDA <sup>(2)</sup>	1372.48	1856.45	386.20	(208.30)
EBITDA Margin (in %) <sup>(3)</sup>	31.75	45.21	47.98	(600.46)
Profit after tax <sup>(4)</sup>	972.99	1227.69	287.52	(238.21)
PAT Margin (in %) <sup>(5)</sup>	22.51	29.90	35.72	(686.68)
Net worth <sup>(6)</sup>	8,618.72	7,645.83	252.14	(136.57)
Debt/Equity <sup>(7)</sup>	0.15	-	3.75	(4.06)
RoNW (in %) <sup>(8)</sup>	11.29	16.06	114.03	Not ascertainable
NAV (in ₹) <sup>(9)</sup>	70.31	62.38	16.81	(27.31)

**Client Profile or Industries Served:** Companies which are engaged in Indian Defence ecosystem is a confluence between the Government and the defence manufacturing industry.

**Revenue segmentation in terms of top 10 clients or Industries:** Our top Ten customers Contributes 99.9%, 100%, 100% and 100% of our total revenue from operations for the period ended on September 30, 2024, March 31, 2024, March 31, 2023, and March 31, 2022 respectively.

**Intellectual Property, if any:** Not Applicable

**Trademarks registered/Objected/Abandoned in the name of our Company:** Not Applicable.

**Market Share:** Not Ascertainable

**Manufacturing plant, if any:** Not Applicable.

**Employee Strength:** As on October 30, 2024, we have the total 190 Employees.

## BOARD OF DIRECTORS

Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience & Educational Qualification	Other Directorships
1.	Lakshmi Chandra	Chairperson and Managing Director	<b>Experience:</b> She has 18 years of experience as a technology licensing specialist and has about 10 years’ experience as a digital design specialist. <b>Educational Qualification:</b> She holds a Bachelor’s degree in Social Sciences from the Madras University and a Master’s degree in Business Administration from the Rutgers University, New Jersey, USA	<b>Indian Companies:</b> PVR Multimedia Private Limited Taamarai Designs Private Limited C2C Innovations Private Limited Bhujang Innovations Private Limited <b>Foreign Companies:</b> Nil
2.	Commander Kuriyedath Ramesh (Retd)	Whole Time Director and Chief Technology Officer	<b>Experience:</b> He retired from the Navy in 2011 after about 25 years of service in the Indian Navy. <b>Educational Qualification:</b> He completed his B Tech. degree in 1990 from INS Shivaji. He has also completed an Executive Management Course for Armed Forces Officers from IIM Bangalore.	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil
3.	Murtaza Ali Soomar	Executive Director and Chief Financial Officer	<b>Experience:</b> He has about 2 decades of diverse entrepreneurial experience. <b>Educational Qualification:</b> He Holds the degree of Bachelor of Arts (Honors Course) from University of Delhi	<b>Indian Companies:</b> Zasfa Packaging Private Limited <b>Foreign Companies:</b> Nil
4.	Kishore Soni	Independent Director	<b>Experience:</b> He is the founder of Kishore Soni & Co., a Chartered	<b>Indian Companies:</b> Nil

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			Accountant firm and has over 40 years of experience in Financial Advisory, Corporate Restructuring including acquisitions, mergers, turnaround of financially distressed companies, corporate governance issues, performance audits, investigative audits and internal audits of corporate entities. <b>Educational Qualification:</b> He is a qualified Chartered Accountant and a Commerce Graduate.	<b>Foreign Companies:</b> Nil
5.	Lt. Gen Parminder Jeet Singh Pannu (Retd)	Independent Director	<b>Experience:</b> He is a second-generation Indian Army officer with a military career spanning almost four decades, brings leadership and strategic as well as operational experience to the Company. <b>Educational Qualification:</b> He holds a PhD. in Management "Indigenisation of Defence Industry"	<b>Indian Companies:</b> Kanvaas Spread Private Limited <b>Foreign Companies:</b> Nil
6.	Shashi Gupta	Non -Executive Non-Independent Director (Professional Director)	<b>Experience:</b> She has more than 20 years of experience in handling legal matters and has been practising as an Advocate in the Supreme Court of India. <b>Educational Qualification:</b> She is an Advocate since the year 2002.	<b>Indian Companies:</b> Rajshringar Industries Private Limited <b>Foreign Companies:</b> Nil
7.	Neha Gupta	Independent Director (Additional Director)	<b>Experience:</b> She is a Practicing Company Secretary and has about 8 years of experience in Corporate Law matters mainly in the field of Corporate Laws, Securities Laws, Compliance Management, FEMA, Secretarial Audits, Corporate Advisory Services, Dealing with restructuring of Organization by way of doing Merger, Acquisition, Takeover of Companies, also dealing with litigation matters before NCLT/NCLAT and Delhi High Court in various Corporate Law matters. <b>Educational Qualification:</b> She is a Post Graduate in Commerce and a fellow member of the Institute of Company Secretaries of India.	<b>Indian Companies:</b> Nil <b>Foreign Companies:</b> Nil

## OBJECT OF THE ISSUE

(Amount ₹ in Lakh)

Sr. No.	Particulars	Total Estimated Cost	Amount to be funded from the Net Proceeds	Amount to be funded from Internal Accruals / Borrowing	Amount already deployed	Estimated Utilization of Net Proceeds (In FY 2024-25)
1.	Towards purchase of Fixed Assets (both hardware and software) for our existing operations and Dubai Experience Centre	1473.10	1473.10	0.00	0.00	1473.10
2.	Towards Fit-outs at our new premises at Bengaluru and Experience Centre at Dubai	458.00	458.00	0.00	0.00	458.00
3.	Towards security deposit for our new premises at Bengaluru	160.00	160.00	0.00	0.00	160.00
4.	Funding working capital requirements of our Company	4600.00	4600.00	0.00	0.00	4600.00
5.	Towards General Corporate Purposes*	[-]	[-]	[-]	[-]	[-]
<b>Total</b>		<b>[-]</b>	<b>[-]</b>	<b>[-]</b>	<b>[-]</b>	<b>[-]</b>

\* Subject to finalization of Price at the time of filing of Prospectus

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years. – **NOT APPLICABLE**

Name of monitoring agency, if any - **NOT APPLICABLE**

Terms of Issuance of Convertible Security, if any - **NOT APPLICABLE**

## SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre issue number of shares	% of holding of pre issue
1.	Promoters & Promoter Group	67,77,956	55.29
2.	Public	54,79,612	44.71
<b>Total</b>		<b>1,22,57,568</b>	<b>100.00</b>

Number / amount of equity shares proposed to be sold by Selling Shareholders:

NAME	TYPE	NO OF SHARES OFFERED/ AMOUNT IN ₹
N.A		

## RESTATED AUDITED FINANCIALS

(₹ in Lakh except mentioned otherwise)

Particulars	For the Period / Year ended on			
	30-Sept-24	31-Mar-24	31-Mar-23	31-Mar-22
Total income from operations (Net)	4,322.37	4,105.89	804.87	34.69
Net Profit/(Loss) before tax and extraordinary items	1308.80	1659.60	290.87	(239.80)
Net Profit/(Loss) after tax and extraordinary items	972.99	1227.69	287.52	(238.21)
Equity Share Capital	1,225.76	1,225.76	150.00	50.01
Reserve and Surplus	7392.96	6419.97	102.14	(186.58)
Net Worth	8,618.72	7,645.73	252.14	(136.57)
Basic EPS (Post-Bonus)	7.94	15.85	14.29	(11.91)
Diluted EPS (Post-Bonus)	7.94	15.85	14.29	(11.91)
Return on Net Worth (%)	11.29	16.21	497.80	(1215.30)
Net asset value per share-(Face Value of ₹ 10 Each) (Post Bonus)	70.32	62.38	16.81	(27.31)

## INTERNAL RISK FACTORS

The below mentioned risk factors are top 5 risk factors as per the Red Herring Prospectus.

- Our business has a significant proportion of our domestic revenues dependent on contracts from the GoI and associated entities including defence public sector undertakings and government organizations involved in Defence. Reprioritization of requirements based on government priorities may have a material adverse effect on our business**
- We depend on a limited number of customers for a significant portion of our revenue. The loss of any of our major customers due to any adverse development or significant reduction in business from our major customers may adversely affect our business, financial condition, results of operations and future prospects.**

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3. We are having a high trade receivable days and high trade payables days in the last 2 financial years and such high receivables and payables days could have an adverse impact on liquidity position of our business.
4. A major portion of our revenue is from projects undertaken with Government entities or agencies, contracts of which usually contain terms that favour the clients. Such project / contracts are awarded on the basis of certain pre-qualification criteria and competitive selection process and are usually in a standard form, restricting our ability to negotiate the terms and conditions. Any change in the Government policies or focus and/or we are unable to recover payments in a timely manner, would adversely affect our business and result of operation.
5. We are subject to strict quality requirements, customer inspections and audits, and any failure to comply with quality standards may lead to cancellation of existing and future orders and could negatively impact our reputation and our business and results of operations and future prospects.

Due to character limits prescribed in the applicable regulations, entire text of the Risk Factors has not been incorporated here. Please refer page 26 of the Red Herring Prospectus for further details.

### SUMMARY OF OUTSTANDING LITIGATIONS CLAIMS AND REGULATORY ACTION

- A. There are no pending litigations by the Company or against the Company, by the Directors or against the Directors, or by the Promoters or against the Promoters or by the Group Company or against the Group Company except mentioned below:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoter	Material Civil Litigations	Aggregate amount involved (₹ in Lakhs)
<b>Company</b>						
By the Company	Nil	Nil	Nil	Nil	Nil	Nil
Against the Company	Nil	Nil	Nil	Nil	Nil	Nil
<b>Promoters</b>						
By Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Against Promoters	Nil	Nil	Nil	Nil	Nil	Nil
<b>Directors other than Promoters</b>						
By our directors	Nil	Nil	Nil	Nil	Nil	Nil
Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
<b>Subsidiaries</b>						
By Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
Against Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
<b>Group Companies</b>						
By Group Companies	Nil	Nil	Nil	Nil	Nil	Nil
Against Group Companies	Nil	2	Nil	Nil	Nil	572.24

- B. Brief details of top 5 material outstanding litigations against the company and amount involved: Not Applicable
- C. **Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters / Group companies in last 5 financial years including outstanding action, if any**  
 - There has been no disciplinary action taken by SEBI or Stock exchanges against the Promoters / Group Companies in last 5 financial years including outstanding action, if any.
- D. **Criminal Proceedings against the promoters - N.A.**

### DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.



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## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@dbi.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Jannabhoomi Bhavan, Plot 11 -12, Jannabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dimshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

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Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 <sup>th</sup> Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr. Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbcapsmumbai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 991129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex – I, 9 <sup>th</sup> Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumes@msbindia.com; asba@msbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
40.	State Bank of Travancore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraliedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777), Videocon Heritage Building(Killick House), Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmse@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 2543868097/9586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)-22673435(CM)	022-22670267	MumbaiFORT_bm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaiFORT@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of NSE at [www.nseindia.com](http://www.nseindia.com).